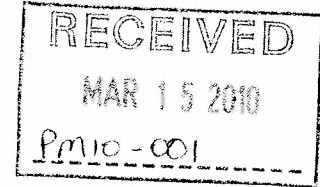


Yukon

Energy, Mines and Resources
Box 2703, Whitehorse, Yukon Y1A 2C6
Mineral Resources Branch, (K-9)



March 12, 2010

LP00714

Yukon Territory Water Board
Suite 106, 419 Range Road
Whitehorse, YT
Y1A 3V1

Re: Mining Land Use Comments for: PM10- 001

NAME: Heisey Ventures Inc.

ADDRESS: 1302 Waugh Drive, Suite 903, Houston, Texas USA, 77019

CONCERNS AND RECOMMENDATIONS:

Mining Land Use has reviewed this application for a Water Licence and Mining Land Use Approval and has the following comments and concerns:

A fuel spill emergency plan must be in place and a copy of it posted on site. As per Schedule 1 of the Placer Mining Land Use Regulations, Section 17.

The proponent should ensure that all activities are in accordance with the guidelines made under the Fish Habitat Management System for Yukon Placer Mining.

Compliance to Standard Operating Conditions as outlined in Schedule 1 of the Placer Mining Land Use Regulations will mitigate any Mining Land Use concerns.

If you have any questions, or require any further information, please do not hesitate to contact me at (867) 993-5343 or by e-mail: suzie.fournier@gov.yk.ca.

Sincerely,

A handwritten signature in black ink, appearing to read "Suzie Fournier", with a long horizontal flourish extending to the right.

Suzie Fournier
Mining Lands Officer
Dawson Mining Office

cc: Heisey Ventures Inc.
Tim Osler
CS&I Mining