

Yukon Waters Act

Schedule IV Application

If Amendment or Renewal: Licence # _____

NAME: EXPATRIATE RESOURCES LTD.

2001-05-11

2. PERMANENT MAILING ADDRESS:

701-475 Howe St.
VANCOUVER, B.C.

COURIER

Q201-051

TELEPHONE: 604-682-5474 FAX: 604-682-5404

EMAIL: info@expatriateresources.com

SEASONAL MAILING ADDRESS (if different from permanent) From _____ to _____
(Date) (Date)

TELEPHONE:

FAX:

4. LOCATION OF UNDERTAKING:

WATER SOURCE: _____ Tributary of _____

WASTE DEPOSIT: GO CREEK - SEE ATTACHED (Describe location, attach map, indicate location of waste deposit)

5. QUANTITY OF WATER TO BE USED: _____ m³/day 6. PROPOSED EXPIRY DATE: _____

7. TYPE OF UNDERTAKING

- Industrial _____
- Placer Mining _____
- Quartz Mining X
- Municipal _____
- Power _____
- Agriculture _____
- Conservation _____
- Recreational _____
- Miscellaneous (attach description) _____

8. WATER USE:

- To obtain water _____
- To divert water _____
- To store / alter flow of water _____
- To modify the bed or bank of a watercourse _____
- To cross a watercourse _____
- To deposit waste X
- Other (attach description) _____

9. OTHER PERSONS OR PROPERTIES AFFECTED BY THIS UNDERTAKING (attach list)

10. NAME, ADDRESS, TELEPHONE AND FAX NUMBER OF AGENT OR ALTERNATE CONTACT

Signature [Signature]

Date MAY 14, 2001

Application Fee Amount \$20.00

FOR OFFICE USE ONLY

Receipt No: 0134352

Water Use Deposit Amount _____

Receipt No: _____

MLUR Amount _____

Receipt No: _____ MLUR No. _____

EXPATRIATE

R E S O U R C E S L T D .

Trading Symbol: **EXR**.TSX venture
12G: 82-4603

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YUKON

2004 JUL 29

APPL. NO. QZ01/051 July 26, 2004

Kelly Boutilier
Licensing Officer
Yukon Water Board
Suite 106, 419 Range Road
Whitehorse, Yukon Y1A 3V1

Re: New Wolverine Water License Application

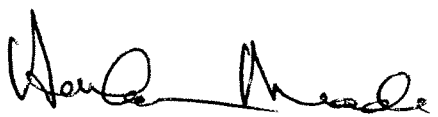
Dear Ms Boutilier,

Please find enclosed our new application for a B Water License for the Wolverine Advanced Exploration Program. The previous application, reference no. QZ01-051 has been amended to reflect the details of the new development plan for the Wolverine deposit in the Finlayson Lake District, Yukon. The new application is considered a standalone document that does not require reference to the previous application. The report has been prepared by Dr. David McHaina who is an independent consultant to Expatriate Resources Ltd.

The new application has addressed, to the extent possible with current information, the questions related to the prior application, as contained in a letter dated July 16, 2001 from the Yukon Territory Water Board. The response is integrated into the report; however, there is also a section in the appendices that specifically addresses each of the questions related to the previous submission.

Should you have further questions regarding our application and plans, please do not hesitate to call me directly at 604-682-5474 Ext 228.

Yours truly,
Expatriate Resources Ltd.


Harlan Meade
President and CEO