

EXPATRIATE
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November 1, 2004

Ms. Judi White
Yukon Water Board
Suite 106 – 419 Range Road
Whitehorse, Y.T.
Y1A 3V1

Dear Ms. White:

Subject: Wolverine Project

This letter accompanies the Project Description Report for our Wolverine Project, located in the Finlayson District, south-east Yukon. Expatriate Resources Ltd. intends to develop this project as a 1250 tonne per day underground mining operation. As part of our development plans, Expatriate is seeking a Type A Water Licence under the Yukon Waters Act.

With the submission of the Wolverine Project Description Report to your office, Expatriate seeks to formally enter the process to acquire this licence. We have also submitted a copy of this report to the Mineral Management Branch of the Department of Energy, Mines and Resources in anticipation of our need for a Quartz Production Licence under the Yukon Quartz Mining Act. We hope that you will find the contents of this report acceptable and we look forward to working with you through the permitting process.

Attached to this letter is a table summarizing our estimated 1st year water use, a cheque for \$114.58 to cover the first years water use, and a \$30 cheque for the application fee. Please feel free to contact me should you have any questions or concerns.

Yours truly,
Expatriate Resources Ltd.

Harlan Meade

Dr. Harlan Meade
President and C.E.O.

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