

# **EXPATRIATE**

**R E S O U R C E S L T D .**

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November 1, 2004

Mr. Bill Dunn  
Department of Energy Mines and Resources  
Mineral Management Branch  
Suite 400 - 211 Main St.  
Whitehorse YT  
V1A 2B2

Dear Mr. Dunn:

Subject: Wolverine Project

This letter accompanies the Project Description Report for our Wolverine Project, located in the Finlayson District of south-east Yukon. Expatriate Resources Ltd. intends to develop this project as a 1250 tonne per day underground mining operation. As part of our development plans, Expatriate is seeking a Quartz Production Licence under the Yukon Quartz Mining Act and necessary amendments to our Mining Land Use Approvals. With the submission of the Wolverine Project Description Report to your office, Expatriate seeks to formally enter the process to acquire these licences and approvals. We have also submitted a copy of this report to the Yukon Water Board in anticipation of our need for a Type A Water Licence under the Yukon Waters Act. We hope that you will find the contents of this report acceptable and we look forward to working with you through the permitting process.

Yours truly,  
Expatriate Resources Ltd.

Harlan Meade

Dr. Harlan Meade  
President and C.E.O.

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